

Sponsorship Guidelines

Since the opening of our first branch in Geeveston in 2003, followed by Dover, Huonville and Cygnet in 2014, Huon Valley Financial Services has distributed over \$4 million back to the local community. As the number of banking customers grows, so too will the capacity to sponsor more organisations into the future.

We encourage a diverse range of organisations to access this community funding.

Please find below an overview of our sponsorship guidelines, which should assist you in completing an application form. All sponsorship requests should be completed using the application form.

What is a sponsorship?

In general terms, a sponsorship is a partnership whereby funding is provided for a club or activities that benefits both the local community and provides exposure and opportunities for the Community Bank Huon Valley to spread the word on how Community Banks differ from mainstream banks and directly benefit the local community.

Please note: Direct advertising is not considered sponsorship.

Objectives

We look for sponsorships that are mutually beneficial. The funds we are able to distribute back to the local community relate directly to the success of our banking business – that is, the more banking business we have, the more funds to go back into the local community.

Specifically, Community Bank Huon Valley looks for sponsorships that offer:

- Community visibility (signage, logos on shirts)
- Opportunities for a representative from our Bank to address a large number of people from the community
- Strong support of our Bank from committee, members, parents, etc
- Opportunities to include messages and advertisements in newsletters and other community correspondence
- Opportunities to distribute letters and offers to your members
- Media opportunities that demonstrate how the bank is supporting your organisation

Things to consider when completing your application

Prior to submitting your sponsorship proposal, please consider the following:

- Will this sponsorship benefit the Huon Valley communities?
- How will the Community Bank Huon Valley benefit from the association?
- How will your event/organisation benefit by our involvement?
- How will our support be promoted (media, signage, direct mail to membership group, speaking opportunities)?
- What designation rights will we receive? (I.e. naming rights?)
- How many other sponsors are involved? Who are they?
- Are you a holder of a Community Bank Huon Valley account?
- Have you applied to any other financial institution for support?

Projects that are not eligible:

- Projects that rely solely on recurrent/ongoing grant funding to continue.
- Projects that are considered of a commercial nature.
- Projects that cannot demonstrate community support and benefit.
- Political organisations.
- Events or programs that denigrate, exclude or offend minority groups.
- Events associated with gambling.
- Events that create environmental hazards.
- Programs that may present a hazard to the community.
- Programs that do not reflect community standards.

Review of Requests

Sponsorships are assessed by a committee monthly, and are considered on the following basis:

- How wide is the reach of the sponsorship?
- What benefits the sponsored organisation can offer?
- Current level of support for the bank demonstrated by requesting club.
- Locality of club or event.
- Our policy is to support local organisations who support our Community Bank. It will be a pre-requisite for an organisation to hold an account with one of our Community Bank branches, or who are in the process of opening an account.
- If you don't have an account, please speak to your local branch regarding what our Community Bank can offer your organisation.

Sponsorship Reports

Some groups that receive sponsorship funding will be required to complete an acquittal at the completion of the sponsorship. This is used to assist in measuring the success of the sponsorship.

Dates

Applications must be received 60 days prior to the event being held.

As our Board meets monthly, it is recommended that requests reach us no later than the **15th of each month** to be tabled accordingly.

***Huon Valley Financial Services Ltd
13 Main Road Huonville, Tasmania 7109***

***Application enquiries to:
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Community Liaison Officer
Ph: 0400 797 164***

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